



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petitioner

LaPitcherette Joyce Seward (Pro Per Petitioner)

Petition for Appointment as Probate Conservator of the Person (Prob. Code §1820)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Felita Mayberry, another sister, filed a competing petition for conservatorship that is set for hearing on 7/9/15. Court Investigator to advise rights. Voting rights affected – need minute order. 1. Need Citation and proof of personal service of Citation with a copy of the Petition at least 15 days prior to the hearing on Proposed Conservatee Wayne Eugene Amey pursuant to Probate Code §1824. 2. Need proof of service of Notice of Hearing at least 30 days prior to the hearing on Central Valley Regional Center pursuant to Probate Code §1822(e). 3. Need Capacity Declaration in support of medical consent power pursuant to Probate Code §1881. <u>SEE ADDITIONAL PAGES</u>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
	CI Report	X		
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation	X		
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/16/15	
			Updates:	
			Recommendation:	
			File 1 - Amey	

Page 2

NEEDS/PROBLEMS/COMMENTS:

4. The proposed Conservatee was previously under conservatorship with his father, Fred Amey, Sr., as conservator. According to the Court Investigator's report filed 7/17/13 in connection with the termination of the previous conservatorship, Wayne resided with his father and step-mother, Dorothy Amey. After his father passed away in 2012, he continued to reside with his step-mother Dorothy Amey. Dorothy Amey did not feel there was a need for a successor conservator to be appointed because she had not had any issues in ensuring that Wayne's needs are met. Therefore, the conservatorship was terminated.

At this time, although Dorothy Amey is a non-relative (step-mother), given the past circumstances, the Court may require Notice of Hearing with a copy of the petition to be served on her as well pursuant to Probate Code §§ 1202, 1822.

5. Notice of Hearing filed 6/1/15 appears to be missing an attachment page with the remainder of the relatives. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on:
- Diane Amey (Sister) (Note: Diane Amey was served with notice of the temp hearing, but was not included in the notice for this general hearing.)
 - Lenner Tucker (Half-Brother)
 - Danzelle Amey (Half-Brother)
 - Donzelle Amey (Half-Brother)
 - Dorothy Amey (Step-mother, per #4 above)

2 Nellie Mae Eldridge (Estate) Case No. 05CEPR00552**Atty Milnes, Michael A. (for Judy Riley – former Executor/Petitioner)****First and Final Acct. and Report of Former Executor and Petition for its Settlement, and
Petition for Approval of Preliminary Distribution**

DOD: 06/13/03	JUDY RILEY , former Executor, is Petitioner.		NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 05/19/15 Minute order from 05/19/15 states: Mr. Milnes represents that all administration expenses were paid and neither he nor Ms. Riley are requesting compensation. Mr. Milnes is to file a verified declaration from Mr. Diebert that he received payment in full for his services. As of 06/17/15, nothing further has been filed. Note to Judge: On 07/15/14, the Court, on its own motion, removed Judy Riley as Executor and Appointed the Public Administrator as personal representative. The Court also imposed sanctions of \$1,000.00 each as to Judy Riley and Michael Milnes. On 09/02/14, the court (Judge Oliver) excused sanctions as to Mr. Milnes only. On 12/01/14, the minute order indicates that Mr. Milnes asked you that the sanctions for Ms. Riley be excused, however, the minute order does not state whether they were excused or not. Ms. Riley was ordered to file an accounting by 01/26/15 and if not, to be personally present on 01/26/15. She was personally in court on 01/26/15, however she did not file this accounting until 03/06/15.
	Account period: 09/06/05 – 07/15/14		
	Accounting	- \$140,531.12	
	Beginning POH	- \$140,000.00	
	Ending POH	- \$0.00	
Cont. from 042115, 051915	Executor	- waived	
<input type="checkbox"/> Aff.Sub.Wit.	Attorney	- waived	
<input checked="" type="checkbox"/> Verified	Petitioner states that the only asset of the estate was real property appraised at \$140,000.00 (I & A, final, filed 05/14/15 - \$140,000.00). Petitioner states that the real property was sold on 09/20/05 and the proceeds of the sale were distributed in equal shares to the heirs, pursuant to decedent's will, as follows:		
<input checked="" type="checkbox"/> Inventory	Glenn Milliorn	- \$17,082.06	
<input checked="" type="checkbox"/> PTC	Robert Milliorn	- \$17,082.06	
<input checked="" type="checkbox"/> Not.Cred.	Roger Milliorn	- \$17,082.06	
<input checked="" type="checkbox"/> Notice of Hrg	Kathy Jones	- \$17,082.06	
<input checked="" type="checkbox"/> Aff.Mail w/	Judy Riley	- \$17,082.08	
Aff.Pub.	Petitioner prays for an Order that:		
Sp.Ntc.	1. The First and Final Account of Petitioner be settled, allowed and approved as filed;		
Pers.Serv.	2. All acts and proceedings of the Petitioner as Executor be confirmed and approved; and		
Conf. Screen	3. For such other orders the Court considers proper.		
Letters 09/06/05			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice n/a			
Reviewed by: JF			
Reviewed on: 06/17/15			
Updates:			
Recommendation:			
File 2 - Eldridge			

6 Kayla Brianna Garcia (GUARD/P)**Case No. 08CEPR01096****Petitioner: Dayse Avila (Pro Per – Sister – Petitioner)****Petitioner: Leticia Lopez (Pro Per – Non-relative – Petitioner)****Petition for Appointment of Guardian of the Person (Prob. Code §1510)**

See petition for details.			NEEDS/PROBLEMS/COMMENTS: 1. The proposed Order uses the name "Letty Lopez" for Petitioner Leticia Lopez; however, the proposed Letters indicate "Leticia." The Court may require clarification as to what name Petitioner wishes the Order and Letters to reflect, and for the Order and Letters to be consistent.
	Aff.Sub.Wit.		Reviewed by: skc Reviewed on: 6/17/15 Updates: Recommendation: File 6 - Garcia
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

Petition for Termination of Guardianship

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. If diligence is not found, need notice to father and paternal grandparents pursuant to Probate Code §1460(b)(5).
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/17/15	
			Updates:	
			Recommendation:	
			File 7 - Caldera	

DOD:5-12-13	ROSANNA TOROSIAN was appointed Administrator with Limited IAEA on 8-6-13. Letters issued 8-30-13.	NEEDS/PROBLEMS/COMMENTS:
	At the hearing on 8-6-13, the Court set this status hearing for the filing of the first account or petition for final distribution.	
Cont from 100314, 121714, 042115	Status Report filed 10/01/14 states: The beneficiaries of the estate are all non-residents of the United States and are represented by Stefano Abbasciano, Esq. of Walnut Creek, CA. The Administrator filed a Creditor's Claim with the Court on or about 11/26/13. An Objection to her creditor's claim was filed 02/19/14 by the heirs represented by attorney Abbasciano. A Mutual Compromise and Settlement Agreement has been agreed upon between Ms. Torosian and the heirs of the estate. Said settlement agreement is now being circulated for signature among Ms. Torosian and the heirs. All other matters of probate have been resolved and it is anticipated that once the settlement agreement is approved a First and Final Account and Report of the Estate can be filed, a hearing set and the Estate distributed. A 90 day continuance is requested.	Minute Order 4/21/15: Counsel requests 60 days.
Aff.Sub.Wit.		1. Need first account or petition for final distribution or current written status report pursuant to Local Rule 7.5. Note: The Administrator Rosanna Torosian filed a Creditor's Claim in the amount of \$59,668.00 on 11-26-13. A Request for Special Notice has been filed by Attorney Mark A. Blum, attorney for Rosanna Torosian as creditor of the estate.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	On 2-10-15, a Corrected Final I&A and Notice of Proposed Action were filed; however, no current status report has been filed. Status Report filed 2-10-15 by Attorney Bagdasarian (not verified) states: It has been determined that it would be in the best interests of all beneficiaries who are residents of the Country of Italy that all assets including securities and bonds held by the Administrator be sold. Notice of Proposed Action has been provided, and if no objections are received, the Administrator intends to sell said securities and bonds and incorporate same into the first and final account. 60 days is requested for the filing of the first and final account.	Reviewed by: skc Reviewed on: 6/16/15 Updates: Recommendation: File 8 - Otrakjian

DOD: 8/21/12	<p>GILDA N. WALKER, daughter, was appointed Administrator with Limited IAEA on 08/30/13.</p> <p>On 05/12/15, Administrator's Report of Sale and Petition for Order Confirming Sale of Real Property was approved to sell real property located at 1523 W. Cambridge Ave, Fresno for \$96,300.00.</p> <p>Minute Order from 05/12/15 set this matter for status regarding filing of the Receipt for Deposit of Proceeds into Blocked Account.</p> <p>Status Report filed 06/09/15 states: the Receipt of Wells Fargo Bank for the deposit of the net sale proceeds into the estate's blocked account has not yet been received for filing.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 06/17/15
		Updates:
		Recommendation:
		File 9 - Miles

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 5/7/15:</u> Mr. Cobb was just retained late yesterday. Continued to 6/23/15. <u>Note:</u> Conservator's Bond in the amount of \$774,480.48 was filed on 6/4/15 and Letters were reissued as to the Person and Estate. (Letters had been issued previously as to the Person only, since bond had not yet been filed.) The following issues remain: 1. The settlement agreement referenced is not attached to the petition. 2. Petitioner does not provide copies of the trust, the 2002 modification, or the 2014 modifications. The Court may require this documentation pursuant to Probate Code §§ 2583(f), 2586. 3. This petition does not provide specifics as to what changes are being made to the trust. The Court may require the proposed documentation for review, as it appears the proposed changes do more than simply nullify the 2014 modifications. 4. Need order.	
Cont 030515, 040915, 050715				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			X
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skc Reviewed on: 6/17/15 Updates: Recommendation: File 11A - Keehn				

Attorney

Sheri Rich Mount (for Denise Josie Arellano – Mother – Petitioner)

Guardian

Quintana, Teresa (Pro Per Guardian)

Petition for Termination of Guardianship of Amalia Villalobos Aguero & Amy Villalobos Aguero

		<p>DENISE JOSIE ARELLANO, Mother, is Petitioner and requests the Court terminate the guardianship of Amalia and Amy only.</p> <p>TERESA QUINTANA, Maternal Grandmother, was appointed guardian of minors Brandon, Amalia, and Amy on 10/15/14.</p> <p>Father: JUAN ANGEL VILLALOBOS-AGUERO Paternal Grandfather: Unknown Paternal Grandmother: Unknown Maternal Grandfather: Deceased</p> <p>Petition provides extensive history and appears to allege abuse in the guardian's home.</p> <p>Court Investigator Dina Calvillo to file report.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> This petition requests termination as to Amalia and Amy only.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(5) on guardian and all relatives: <ul style="list-style-type: none"> - Teresa Quintana (Maternal Grandmother and Guardian) - Juan Angel Villalobos-Aguero (Father) - Paternal Grandparents (not previously identified) 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report	x		
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/17/15	
			Updates:	
			Recommendation:	
			File 13 – Arellano & Villalobos	

Petitioner Roseman, Jonathan Perry (pro per – non-relative)

Petitioner Roseman, Bethany (pro per – non-relative)

Petition/Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Sophie, 12		<p align="center"><u>TEMPORARY EXPIRES 06/30/15</u></p> <p>JONATHAN ROSEMAN and BETHANY ROSEMAN, non-relatives, are Petitioners.</p> <p>Father: JARED DePASTENE – personally served on 04/29/15</p> <p>Mother: HEATHER DePASTENE – Consent & Waiver of Notice filed 05/14/15</p> <p>Paternal grandfather: PAUL DePASTENE – Declaration of Due Diligence filed 05/14/15</p> <p>Paternal grandmother: KERRI MAXWELL – served by mail on 04/28/15</p> <p>Maternal grandfather: KURT MYERS – served by mail on 04/28/15</p> <p>Maternal grandmother: BEVERLY MYERS – served by mail on 04/28/15</p> <p>Petitioners state [see Petition for details].</p> <p>Court Investigator Jennifer Daniel filed a report on 05/11/15.</p> <p>Declaration in Opposition to Appointment of Permanent Guardian filed 06/12/15 by Jarod DePastene (father) states: [see file for details].</p> <p>DSS Social Worker Maria Holguin filed a report on 06/15/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 05/19/15</p> <p>Minute Order from 05/19/15 states: Temporary Letters are to issue forthwith without prejudice and to preserve the status quo. The Court orders that Jarod DePastene have visitation with the minors today from 4pm to 5pm at the McDonald's at Shaw and Cedar, supervised by at least one of the guardians. Mr. DePastene is to file and properly serve written objections.</p> <p>1. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice for: Paul DePastene (paternal grandfather) – service by mail ok; unless diligence is found, Declaration of Due Diligence filed 05/14/15 state that he is long estranged from the family and has never had contact with the minors, he is believed to be living somewhere in Oregon</p>
Savanna, 10			
Cont. from 051915			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	w/		
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	w/		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 06/17/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 - DePastene</p>	

			JOSEPH R. MARTINEZ, JR., Son, was appointed Conservator of the Person with medical consent powers and dementia medication and placement powers, and as Conservator of the Estate with bond of \$24,000.00. (Bond was filed 3/12/15.)	NEEDS/PROBLEMS/COMMENTS: 1. Need status re location of the Conservatee.
Cont. from 31215, 041615, 051415, 062315				
	Aff.Sub.Wit.		<u>Minute Order 6/16/15 states:</u> If the Conservatee is not located and secured, then Joseph Martinez, Jr., is ordered to be personally present in court on 6/23/15.	
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 6/17/15
				Updates:
				Recommendation:
				File 27 - Martinez